

NOTICE OF OPTIONAL REDEMPTION

October 15, 2024

U.S. Bank Trust Company, National Association, as Trustee
190 South LaSalle Street, 8th Floor
Chicago, Illinois 60603
Attention: Global Corporate Trust—Silver Rock CLO I, Ltd.

Re: Silver Rock CLO I, Ltd. - Notice of Optional Redemption

Ladies and Gentlemen:

Reference is made to that certain Indenture dated as of November 3, 2020 (as amended by that certain First Supplemental Indenture dated as of November 15, 2023 and as further amended from time to time, the "Indenture"), by and among Silver Rock CLO I, Ltd. (the "Issuer"), Silver Rock CLO I, LLC (the "Co-Issuer" and, together with the Issuer, the "Co-Issuers") and U.S. Bank Trust Company, National Association, as trustee (the "Trustee"). Capitalized terms used but not defined herein have the meanings specified in the Indenture.

In accordance with Section 9.4(e) of the Indenture, the Issuer hereby notifies the Trustee of an Optional Redemption of all Classes of Secured Notes from Refinancing Proceeds and other available funds (the "Optional Redemption"), as follows:

- a) The Redemption Date shall be October 21, 2024.
- b) The principal amount of Notes to be redeemed shall be as follows:
 - For the Class X-R Notes – \$2,500,000
 - For the Class A-R Notes – \$224,000,000
 - For the Class B-R Notes – \$40,250,000
 - For the Class C-1-R Notes – \$12,950,000
 - For the Class C-2-R Notes – \$9,800,000
 - For the Class D-R Notes – \$21,000,000
 - For the Class E-R Notes – \$9,695,000
- c) The Redemption Price for each Class of Secured Notes shall be (i) 100% of the Aggregate Outstanding Amount of such Class, *plus* (ii) accrued and unpaid interest thereon (including any defaulted interest and any interest on defaulted interest or any Deferred Interest and interest on any accrued and unpaid Deferred Interest, as applicable) to the Redemption Date.
- d) All of the Secured Notes are to be redeemed in full and interest on such Secured Notes shall cease to accrue on the Redemption Date specified above.
- e) The Subordinated Notes are not to be redeemed on the Redemption Date specified above.

The completion of the Optional Redemption shall be subject to the satisfaction of any conditions to the Optional Redemption set forth in the Indenture.

The Issuer hereby directs the Trustee to provide the notice of redemption required by Section 9.4(a) of the Indenture to the Holders of Notes to be redeemed and each Rating Agency not later than three Business Days prior to the scheduled Redemption Date.

Very truly yours,

SILVER ROCK CLO I, LTD., as Issuer



By

Name: John Fawkes

Title: Director